

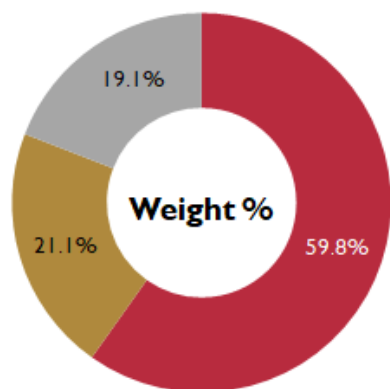
Plutus Opportunities



August 2020

Investment Strategy

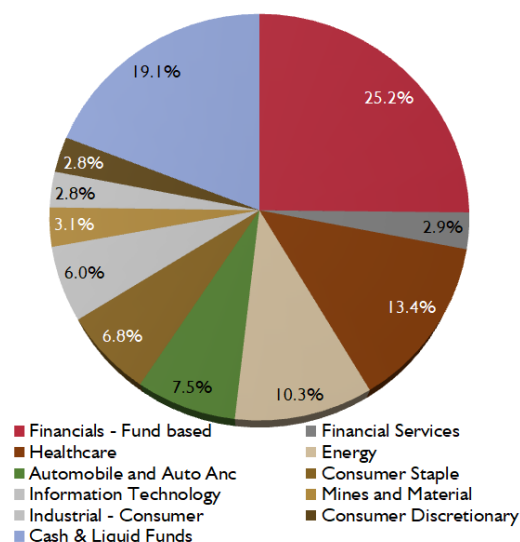
Portfolio strategy focused on investing into established businesses operating in industries with large addressable opportunities that present an opportunity for profitable growth.



■ Top 100 Cos ■ Next 150 Companies ■ Cash

Sector* Allocation

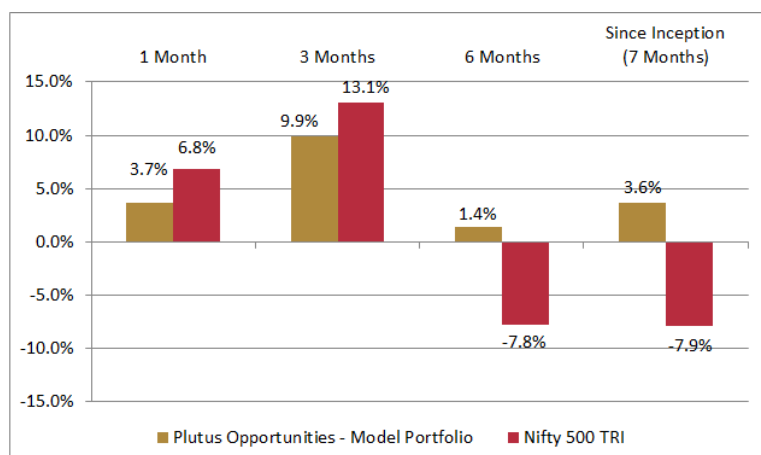
Model Portfolio weight: 31-July-2020



Holdings: Model Portfolio: 31-July-2020

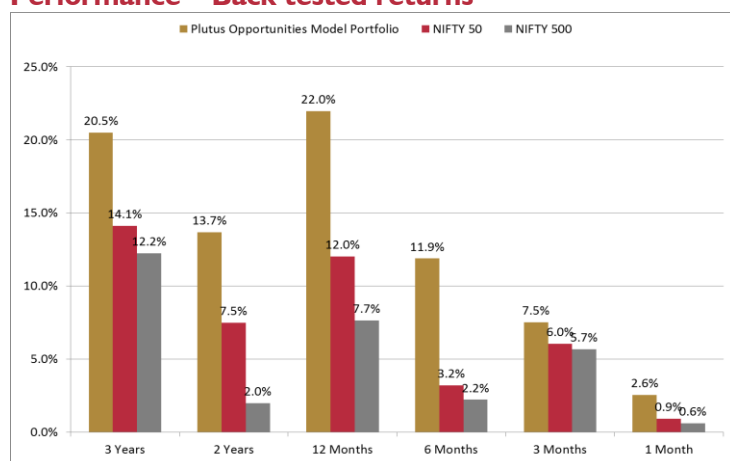
| Company Name | Industry | Sector |
|--|-------------------------|---------------------------|
| Bajaj Auto Ltd. | Automobile and Auto Anc | Automobiles - 2 Wheeler |
| Maruti Suzuki India Ltd. | Automobile and Auto Anc | Automobiles - 4 Wheeler |
| Pidilite Industries Ltd. | Consumer Discretionary | Adhesives |
| United Spirits Ltd. | Consumer Staple | Alcoholic Beverages |
| United Breweries Ltd. | Consumer Staple | Alcoholic Beverages |
| Petronet LNG Ltd. | Energy | Gas Distribution |
| Gujarat Gas Ltd. | Energy | Gas Distribution |
| Muthoot Finance Ltd. | Financial Services | Finance - NBFC |
| Cholamandalam Investment & Finance Co Ltd. | Financial Services | Finance - NBFC |
| City Union Bank Ltd. | Financial Services | Old Private Banks |
| ICICI Bank Ltd. | Financial Services | Private Banks |
| Kotak Mahindra Bank Ltd. | Financial Services | Private Banks |
| HDFC Life Insurance Company Ltd. | Financial Services | Insurance |
| Abbott India Ltd. | Healthcare | MNC Pharmaceuticals |
| Sanofi India Ltd. | Healthcare | MNC Pharmaceuticals |
| Biocon Ltd. | Healthcare | Specialty Pharmaceuticals |

Performance: Model Portfolio: 31-July-2020



Performance Ratios

| 7 Months (31-July-20 Since Inception) | Model Portfolio | Benchmark (Nifty500 TRI) |
|---------------------------------------|-----------------|--------------------------|
| Absolute Returns | 3.6% | -7.9% |
| Standard Deviation | - | - |
| Excess Returns over benchmark | - | 11.5% |

Performance – Back tested returns**Performance Ratios (back tested till 31-Dec-2019)**

| 3 Years | Portfolio | Nifty50 | Nifty 500 |
|---|-----------|---------|-----------|
| Return | 20.5% | 14.1% | 12.2% |
| Std Dev | 10.8% | 12.4% | 13.2% |
| Portfolio's Ratios compare to Benchmark | | | |
| Excess Return | | 6.4% | 8.3% |
| Information Ratio | | 0.90 | 2.40 |
| Beta | | 0.70 | 0.72 |
| Tracking Error | | 7.06% | 3.44% |
| Max Drawdown | -7.0% | -6.4% | -8.8% |
| TTR | 7 | 8 | 16 |

Comparison with NSE NIFTY 500 Index

Sector* Allocation - Portfolio V/s NSE NIFTY 500 as on 31 July 2020

| Industry - Broad | NSE NIFTY 500 Weightage (%) | Portfolio Weight % |
|---------------------------|-----------------------------|--------------------|
| Financials - Fund based | 26.8% | 25.2% |
| Financial Services | 2.9% | 2.9% |
| Healthcare | 6.3% | 13.4% |
| Energy | 4.7% | 10.3% |
| Automobile and Auto Anc | 5.4% | 7.5% |
| Consumer Staple | 10.7% | 6.8% |
| Information Technology | 12.9% | 6.0% |
| Mines and Material | 4.6% | 3.1% |
| Industrial - Consumer | 0.9% | 2.8% |
| Consumer Discretionary | 4.5% | 2.8% |
| Conglomerate | 9.9% | - |
| Infrastructure and Realty | 3.0% | - |
| Industrial | 3.4% | - |
| Telecommunications | 2.4% | - |
| Agricultural | 1.1% | - |
| Transport and Logistic | 0.5% | - |
| Third party Services | 0.1% | - |
| Cash | - | 19.1% |
| Grand Total | 100.0% | 100.0% |

Notes:

- Portfolio weights as on 31-July-2020
- *Sectors are reclassified as per the business of company by TrustPlutus Research.
- Back Tested returns are excluding dividends and expenses and thus compared with Nifty500 and Not TRI indices.
- Past performance of back tested allocation is for illustration purpose and neither reflects the actual portfolio return nor is it a guarantee for future returns. Equity returns are subject to market risk and the principal amount of investment is not guaranteed.
- Model Portfolio's back tested returns are under assumption that the weights allocated in the portfolio three years back would have been same as allocated weights for the portfolio at inception(31st Dec 2019). Current allocation to the companies listed during the past three years were invested in cash & cash equivalent at 7% p.a. return on daily basis and was used for the initial allocation on day of listing.
- Investors should evaluate the risks of investing in investment products and should consult with their investment advisor(s) before considering an investment.

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